UNIFAX
insurance systems, inc.
26050 Mureau Road
Calabasas, CA 91302
(818) 591-9800 (800) 669-9800
CA License #0434778

PRODUCER APPLICATION

(Application must be completed fully.)

Reset Form

COMPANY USE

Producer Code:

1. Name of Producer requesting contract: _____
(Name should be exactly as shown on license.)
2. Address: _____
3. Is this a: ☐ Home or ☐ Office? 4. Applicant is a: ☐ Sole Proprietor ☐ Partnership ☐ Corporation
5. Mailing Address (if different): _____
Street City State Zip Code
6. Telephone: (____) _____ 7. Fax: (____) _____ 8. Email: _____
9. Tax I.D. or Social Security Number: _____ 10. Insurance License Number: _____
(Attach a current copy of Property/Casualty license.)
11. Does applicant operate as an MGA, a wholesaler, or a surplus lines broker? ☐ Yes ☐ No
12. Attach a copy of your Surety Broker Bond that is on file with the Department of Insurance, if any.
13. Bank where premium trust account is maintained (branch & address): _____

14. List ALL principals including yourself (use separate sheet if necessary):

Name	Years in Agency	Years in Insurance	Position in Agency	Social Security Number	Insurance License Number

15. List three insurance carriers with whom you currently do business:

	Annual Premium Volume	Loss Ratio
A. _____	$ _____	_____
B. _____	$ _____	_____
C. _____	$ _____	_____

16. What was your total premium volume last year and what do you estimate it to be this year?
Last year's premium: _____ Current year's estimated premium: _____
17. On a separate sheet, detail and explain all departmental sanctions against your license.
If none, so state: _____
18. Of the business you currently have in force, indicate premium breakdown:
Commercial Lines: _____ % Personal Lines: _____ %
19. What types of commercial business do you currently write and solicit? _____
20. As part of this contracting process, we may obtain a credit report on the Producer and its principals. Your signature on this application gives Unifax authorization to obtain these records.

Signature of Principal _____ **Date** 01/09/2019

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